

THAIRE LIFE ASSURANCE PUBLIC COMPANY LIMITED

FINANCIAL HIGHLIGHTS

FOR THE THREE-MONTH PERIODS ENDED 31 MARCH 2019 AND 2018

OPERATIONS (THOUSAND BAHT)	1Q/2019	1Q/2018	%INC (DEC)
Gross Written Premiums	567,376	548,220	3.5%
Net Written Premiums	565,533	543,085	4.1%
Profit before Tax	74,063	84,695	(12.6%)
Net Profit	59,916	68,535	(12.6%)
Earning per Share (Baht)	0.10	0.11	

FINANCIAL POSITION (THOUSAND BAHT)	1Q/2019	YE/2018	%INC (DEC)
Total Assets	2,534,568	2,357,869	7.5%
Total Liabilities	1,011,508	918,948	10.1%
Paid-up Capital	600,000	600,000	0.0%
Capital Funds (Shareholders' Equity)	1,523,060	1,438,921	5.8%
Book Value per share (Baht)	2.54	2.40	

FINANCIAL RATIO (%)	1Q/2019	1Q/2018
Return on Total Revenue	10.1%	11.9%
Return on Net Written Premiums	10.6%	12.6%
Return on Equity	16.2%	17.4%
Return on Assets	9.8%	11.0%
Investment Yield	4.4%	2.9%
Loss Ratio	58.8%	56.6%
Combined Loss and Expenses Ratio	91.2%	87.2%
Retention Ratio	99.7%	99.1%
Capital Adequacy Ratio (CAR Ratio)	396.0%	473.8%